

| ELANTAS Beck India Ltd | | | | | | |
|---|---|------------------------------------|---------------|--------------|--------------|--------------|
| Registered Office : 147, Mumbai Pune Road, Pimpri, Pune 411018. | | | | | | |
| Statement of Standalone Audited results for Year ended December 31,2013 | | | | | | |
| | | | | | Rs in Lacs | |
| Sr No | Particulars | Three months ended | | | Year ended | |
| | | Dec 31, 2013 | Sept 30, 2013 | Dec 31, 2012 | Dec 31, 2013 | Dec 31, 2012 |
| | | (Audited) | (Unaudited) | (Audited) | (Audited) | (Audited) |
| PART I | | | | | | |
| 1. | Income from operations | | | | | |
| | a. Net sales / Income from operations (net of excise duty) | 7,628.37 | 7,471.85 | 6,777.83 | 30,311.52 | 27,321.88 |
| | b. Other Operating Income | 15.35 | 27.56 | 17.31 | 120.86 | 124.18 |
| | Total Income from Operations (net) | 7,643.72 | 7,499.41 | 6,795.14 | 30,432.38 | 27,446.06 |
| 2. | Expenses | | | | | |
| | a. Cost of materials consumed | 5,373.32 | 5,424.93 | 4,743.90 | 21,324.79 | 19,238.49 |
| | b. Purchase of stock - in trade | 13.56 | 10.07 | 8.23 | 46.80 | 43.83 |
| | c. Changes in inventories of finished goods, work in progress and stock-in-trade | (114.31) | (281.06) | 108.29 | (333.33) | 22.69 |
| | d. Employees benefit expenses | 412.52 | 457.28 | 487.64 | 1,696.34 | 1,646.65 |
| | e. Depreciation and Amortisation expenses | 154.18 | 131.66 | 134.94 | 538.04 | 474.46 |
| | f. Other expenses | 1,048.63 | 941.33 | 833.95 | 3,771.83 | 3,378.67 |
| | g. Total expenses | 6,887.90 | 6,684.21 | 6,316.95 | 27,044.47 | 24,804.79 |
| 3. | Profit from Operations before Other income, Finance cost & Exceptional Items (1-2) | 755.82 | 815.20 | 478.19 | 3,387.91 | 2,641.27 |
| 4. | Other Income | 181.49 | 132.86 | 386.67 | 1,090.30 | 1,071.18 |
| | Profit from ordinary activities before finance costs & Exceptional Items (3+4) | 937.31 | 948.06 | 864.86 | 4,478.21 | 3,712.45 |
| 5. | Finance cost | 1.84 | 2.69 | 0.56 | 17.79 | 10.15 |
| | Profit from ordinary activities after finance cost but before Exceptional Items (5-6) | 935.47 | 945.37 | 864.30 | 4,460.42 | 3,702.30 |
| 6. | Exceptional Items | - | - | - | - | - |
| 7. | Profit from Ordinary Activities before tax (7+8) | 935.47 | 945.37 | 864.30 | 4,460.42 | 3,702.30 |
| 8. | Tax expense | 257.63 | 307.13 | 220.10 | 1,285.31 | 944.67 |
| | (includes current, deferred & excess provision for previous years) | | | | | |
| 9. | Net Profit from Ordinary Activities after tax (9-10) | 677.84 | 638.24 | 644.20 | 3,175.11 | 2,757.63 |
| 10. | Extra ordinary Items (net of tax expense) | - | - | - | - | - |
| 11. | Net Profit for the period (11-12) | 677.84 | 638.24 | 644.20 | 3,175.11 | 2,757.63 |
| 12. | Paid-up equity share capital (face value of the share Rs. 10) | 792.77 | 792.77 | 792.77 | 792.77 | 792.77 |
| 13. | Reserves excluding revaluation reserve as per balance sheet of the previous accounting year | - | - | - | 10,037.56 | 12,020.04 |
| 14. | Earnings Per Share of Rs 10/- each | | | | | |
| | a) Basic and diluted EPS before extra ordinary items(not annualized) | 8.55 | 8.05 | 8.13 | 40.05 | 34.78 |
| | b) Basic and diluted EPS after extra ordinary items (not annualized) | 8.55 | 8.05 | 8.13 | 40.05 | 34.78 |
| PART II | | | | | | |
| A Particulars of shareholdings | | | | | | |
| 1. | Public Shareholding | | | | | |
| | No of shares | 1,712,812 | 1,712,812 | 907,366 | 1,712,812 | 907,366 |
| | Percentage of shareholding | 21.61% | 21.61% | 11.45% | 21.61% | 11.45% |
| 2. | Promoters and promoter group shareholding | | | | | |
| | a) Pledged/ Encumbered | | | | | |
| | Number of shares | - | - | - | - | - |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - |
| | Percentage of shares (as a % of the total share capital of the Company) | - | - | - | - | - |
| | b) Non encumbered shares | | | | | |
| | Number of shares | 6,214,870 | 6,214,870 | 7,020,316 | 6,214,870 | 7,020,316 |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | Percentage of shares (as a % of the total share capital of the Company) | 78.39% | 78.39% | 88.55% | 78.39% | 88.55% |
| B | | | | | | |
| INVESTOR COMPLAINTS | | 3 months ended (31/12/2013) | | | | |
| | Pending at the beginning of the quarter | - | - | - | - | |
| | Received during the quarter | 1 | - | - | - | |
| | Disposed off during the quarter | 1 | - | - | - | |
| | Remaining unresolved at the end of the quarter | - | - | - | - | |

ELANTAS Beck India Limited

Segment-wise Revenue, Results and Capital Employed

Rs in Lacs

| Sr no | Particulars | Three months ended | | | Year ended | |
|-------|---|----------------------------|-------------------------------|----------------------------|----------------------------|----------------------------|
| | | Dec 31, 2013 (Audited) | Sept 30, 2013 (Unaudited) | Dec 31, 2012 (Audited) | Dec 31, 2013 (Audited) | Dec 31, 2012 (Audited) |
| 1 | Segment Revenue (Includes Other Income allocable to segments.) | | | | | |
| a. | Electrical Insulations | 6,498.83 | 6,259.45 | 5,723.84 | 25,709.55 | 22,977.68 |
| b. | Engineering and Electronic Resins and Materials | 1,215.69 | 1,278.76 | 1,100.22 | 4,904.39 | 4,567.96 |
| | | 7,714.52 | 7,538.21 | 6,824.06 | 30,613.94 | 27,545.64 |
| | Less: Inter segment revenue | - | - | - | - | - |
| | Net Sales / Income from operations | 7,714.52 | 7,538.21 | 6,824.06 | 30,613.94 | 27,545.64 |
| 2 | Segment Results: Profit / (Loss) | | | | | |
| a. | Electrical Insulations | 733.30 | 757.44 | 506.60 | 3,206.97 | 2,527.91 |
| b. | Engineering and Electronic Resins and Materials | 163.13 | 140.65 | 42.55 | 558.67 | 369.97 |
| | Total | 896.43 | 898.09 | 549.15 | 3,765.64 | 2,897.88 |
| | Less: Interest | 1.84 | 2.69 | 0.56 | 17.79 | 10.15 |
| | Add : Other unallocable Income net of unallocable expenditure | 40.88 | 49.97 | 315.71 | 712.57 | 814.57 |
| | Profit before Tax | 935.47 | 945.37 | 864.30 | 4,460.42 | 3,702.30 |
| 3 | Capital Employed | | | | | |
| a. | Electrical Insulations | 8,326.99 | 8,820.19 | 7,693.17 | 8,326.99 | 7,693.17 |
| b. | Engineering and Electronic Resins and Materials | 1,733.79 | 1,874.39 | 1,787.23 | 1,733.79 | 1,787.23 |
| c. | Others | 769.55 | 4,559.16 | 3,332.41 | 769.55 | 3,332.41 |

ELANTAS Beck India Ltd
Statement of Assets and Liabilities

(Rs. in lakhs)

| Particulars | Year ended Dec 31, 2013 (Audited) | Year ended Dec 31, 2012 (Audited) |
|---|--|--|
| A EQUITY and LIABILITIES | | |
| 1 Shareholders' Funds | | |
| (a) Share Capital | 792.77 | 792.77 |
| (b) Reserves and Surplus | 10,037.56 | 12,020.04 |
| Sub total - Shareholders funds | 10,830.33 | 12,812.81 |
| (2) Non-Current Liabilities | | |
| (a) Deferred Tax Liability (net) | 189.65 | 149.89 |
| (b) Other Long Term Liabilities | 107.11 | 149.53 |
| (c) Long Term Provisions | 349.56 | 357.41 |
| Sub total -Non-Current Liabilities | 646.32 | 656.83 |
| (3) Current Liabilities | | |
| (a) Trade Payables | 2,436.23 | 2,546.46 |
| (b) Other Current Liabilities | 1,078.79 | 940.47 |
| (c) Short Term Provisions | 5,163.32 | 8,528.64 |
| Sub total -Current Liabilities | 8,678.34 | 12,015.57 |
| TOTAL - EQUITY AND LIABILITIES | 20,154.99 | 25,485.21 |
| B ASSETS | | |
| (1) Non-Current Assets | | |
| (a) Fixed Assets | 4,797.47 | 4,948.86 |
| (b) Non-Current Investments | 14.69 | 14.69 |
| (c) Long Term Loans and Advances | 260.82 | 309.43 |
| (d) Other non current assets | 59.13 | 61.87 |
| Sub total-Non-current assets | 5,132.11 | 5,334.85 |
| (2) Current assets | | |
| (a) Current Investments | 4,533.00 | 9,999.12 |
| (b) Inventories | 4,377.50 | 4,471.47 |
| (c) Trade Receivables | 4,671.29 | 3,849.12 |
| (d) Cash and Bank Balances | 1,099.63 | 1,480.91 |
| (e) Short Term Loans and Advances | 292.36 | 294.52 |
| (f) Other Current Assets | 49.10 | 55.22 |
| Sub total-current assets | 15,022.88 | 20,150.36 |
| Total - Assets | 20,154.99 | 25,485.21 |

Notes:

1. The statement of standalone audited financial results for the year ended 31st December 2013 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 26th February 2014. The statutory auditors have expressed an unqualified opinion.
2. Figures of the last quarter are balancing figures between audited figures in respect of full financial year and the published "year to date" figures up to third quarter of the current and previous financial year.
3. The Company operates in two business segments, Electrical Insulations and Engineering and Electronics Resins and Materials, as defined by Accounting Standard 17, 'Segment Reporting' prescribed under the Companies (Accounting Standards) Rules, 2006.
4. The Board of Directors of the Company has recommended dividend of Rs.55/- per equity share of Rs.10/- each, for the year 2013.
5. Figures of the previous period have been reclassified to conform to the presentation adopted in this statement.

For ELANTAS Beck India Ltd.,

Place : Mumbai
Date : 26 February 2014

Sd./-
Ravindra Kumar
Managing Director