

ELANTAS Beck India Ltd
Statement of Assets and Liabilities

Rs. in lacs

Particulars	As at	As at
	Jun 30, 2016 (Unaudited)	Dec 31, 2015 (Audited)
A EQUITY and LIABILITIES		
1 Shareholders' Funds		
(a) Share Capital	792.77	792.77
(b) Reserves and Surplus	19,132.23	16,378.22
Sub total - Shareholders funds	19,925.00	17,170.99
(2) Non-Current Liabilities		
(a) Deferred Tax Liability (net)	39.50	66.66
(b) Other Long Term Liabilities	50.71	50.71
(c) Long Term Provisions	362.80	346.51
Sub total -Non-Current Liabilities	453.01	463.88
(3) Current Liabilities		
(a) Trade Payables	3,378.70	3,814.53
(b) Other Current Liabilities	1,434.99	1,323.41
(c) Short Term Provisions	631.92	755.08
Sub total -Current Liabilities	5,445.61	5,893.02
Total - Equity and Liabilities	25,823.62	23,527.89
B ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets	4,324.81	4,502.73
(b) Non-Current Investments	14.69	14.69
(c) Long Term Loans and Advances	314.73	356.94
(d) Other non current assets	22.38	22.38
Sub total-Non-current assets	4,676.61	4,896.74
(2) Current assets		
(a) Current Investments	8,204.78	6,400.08
(b) Inventories	4,421.97	5,064.55
(c) Trade Receivables	5,926.09	5,562.44
(d) Cash and Bank Balances	2,181.84	1,167.98
(e) Short Term Loans and Advances	306.48	308.11
(f) Other Current Assets	105.85	127.99
Sub total-current assets	21,147.01	18,631.15
Total - Assets	25,823.62	23,527.89

For ELANTAS Beck India Ltd.



COMPANY SECRETARY

ELANTAS Beck India Ltd

Registered Office : 147, Mumbai Pune Road, Pimpri, Pune 411018.

CIN : L24222PN1956PLC134746

<http://www.elantas.com/beck-india>

Unaudited Financial Results for the Quarter and Six months ended June 30, 2016

Sr No	Particulars	Three months ended			Six months ended		Year ended
		June 30, 2016	March 31, 2016	June 30, 2015	June 30, 2016	June 30, 2015	Dec 31, 2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Income from operations						
	a. Net sales / Income from operations (net of excise duty)	9,734.29	9,079.66	9,240.45	18,813.95	17,247.85	34,299.60
	b. Other Operating Income	32.12	30.61	36.73	62.73	71.83	116.46
	Total Income from Operations (net)	9,766.41	9,110.27	9,277.18	18,876.68	17,319.68	34,416.06
2.	Expenses						
	a. Cost of materials consumed	5,492.02	5,273.70	5,740.47	10,765.72	11,111.52	22,503.14
	b. Purchase of stock - in - trade	10.48	13.51	8.83	23.99	14.81	39.55
	c. Changes in inventories of finished goods, work in progress and stock-in-trade	515.25	298.56	153.72	813.81	(43.72)	(684.70)
	d. Employees benefit expenses	506.76	538.80	490.00	1,045.56	1,108.01	2,137.20
	e. Depreciation and Amortisation expenses (See note no 3 below)	128.37	133.46	110.88	261.83	275.69	594.42
	f. Other expenses	1,149.00	967.74	1,074.80	2,116.74	2,027.31	4,195.18
	g. Total expenses	7,801.88	7,225.77	7,578.70	15,027.65	14,493.62	28,784.79
3.	Profit from Operations before Other Income, Finance cost & Exceptional Items (1-2)	1,964.53	1,884.50	1,698.48	3,849.03	2,826.06	5,631.27
4.	Other Income	182.04	138.49	130.14	320.53	331.82	560.83
5.	Profit from ordinary activities before finance costs & Exceptional Items (3+4)	2,146.57	2,022.99	1,828.62	4,169.56	3,157.88	6,192.10
6.	Finance cost	0.80	16.45	1.97	17.25	16.59	18.79
7.	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	2,145.77	2,006.54	1,826.65	4,152.31	3,141.29	6,173.31
8.	Exceptional Items						
9.	Profit from Ordinary Activities before tax (7+8)	2,145.77	2,006.54	1,826.65	4,152.31	3,141.29	6,173.31
10.	Tax expense (includes current, deferred & excess provision for previous years)	740.27	658.03	564.09	1,398.30	1,015.45	1,997.75
11.	Net Profit from Ordinary Activities after tax (9-10)	1,405.50	1,348.51	1,262.56	2,754.01	2,125.84	4,175.56
12.	Extra ordinary Items (net of tax expense)						
13.	Net Profit for the period (11-12)	1,405.50	1,348.51	1,262.56	2,754.01	2,125.84	4,175.56
14.	Paid-up equity share capital (face value of the share Rs. 10)	792.77	792.77	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve as per balance sheet of the previous accounting year						16,378.22
16.	Earnings Per Share of Rs 10/- each						
	a) Basic and diluted EPS before extra ordinary items(not annualized)	17.73	17.01	15.93	34.74	26.82	52.67
	b) Basic and diluted EPS after extra ordinary items (not annualized)	17.73	17.01	15.93	34.74	26.82	52.67

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For ELANTAS Beck India Ltd.

C. V. MARY DEORAS

ELANTAS Beck India Limited

Segment-wise Revenue, Results and Capital Employed

Sr no	Particulars	Three months ended			Six months ended		Rs. in lacs Year ended Dec 31, 2015 (Audited)
		Jun 30, 2016 (Unaudited)	Mar 31, 2016 (Unaudited)	Jun 30, 2015 (Unaudited)	Jun 30, 2016 (Unaudited)	Jun 30, 2015 (Unaudited)	
1	Segment Revenue (Includes Other Income allocable to segments)						
a.	Electrical Insulations	8,188.52	7,414.64	7,686.96	15,603.16	14,280.73	28,196.95
b.	Engineering & Electronic Resins and Materials	1,624.49	1,716.98	1,598.56	3,341.47	3,153.30	6,305.57
	Less: Inter segment revenue	9,813.01	9,131.62	9,285.52	18,944.63	17,434.03	34,502.52
	Net Sales / Income from operations	9,813.01	9,131.62	9,285.52	18,944.63	17,434.03	34,502.52
2	Segment Results: Profit / (Loss)						
a.	Electrical Insulations	1,788.77	1,580.60	1,483.38	3,369.37	2,499.20	4,899.22
b.	Engineering & Electronic Resins and Materials	358.53	369.55	298.60	728.08	540.50	1,062.86
	Total	2,147.30	1,950.15	1,781.98	4,097.45	3,039.70	5,962.08
	Less: Interest	0.80	16.45	1.97	17.25	16.59	18.79
	Add : Other unallocable income net of unallocable expenditure	(0.73)	72.84	46.64	72.11	118.18	230.02
	Profit before Tax	2,145.77	2,006.54	1,826.65	4,152.31	3,141.29	6,173.31
3	Capital Employed						
a.	Electrical Insulations	10,083.10	10,898.01	9,527.13	10,083.10	9,527.13	8,816.25
b.	Engineering & Electronic Resins and Materials	2,142.42	2,358.45	2,247.15	2,142.42	2,247.15	2,177.11
c.	Others	7,699.49	5,263.04	3,824.07	7,699.49	3,824.07	6,177.63

For ELANTAS Beck India Ltd.



COMPANY SECRETARY

Notes:

1. The unaudited financial results for the quarter ended 30 June 2016 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 27 July 2016.
2. The Limited Review under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 has been carried out by the statutory auditors. The report does not contain anything which would have an impact on the results for the quarter ended 30 June 2016.
3. The Company operates in two business segments, Electrical Insulations and Engineering and Electronic Resins and Materials, as defined by Accounting Standard 17, 'Segment Reporting' notified pursuant to Companies (Accounting Standards) Rules, 2006 which continue to apply under Section 133 of the Companies Act 2013 read with Rule 7 of the Companies (Accounts) Rules 2014.
4. Previous periods' / year's figures have been regrouped / reclassified, wherever necessary to conform to this period's classification.

For ELANTAS Beck India Limited

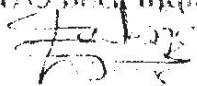
sd/-

Ravindra Kumar
Managing Director

Place : Mumbai
Date : 27 July 2016

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For ELANTAS Beck India Ltd.


COMPANY SECRETARY

Price Waterhouse Chartered Accountants LLP

The Board of Directors
Elantas Beck India Limited
147, Mumbai-Pune Road,
Pimpri
Pune - 411 018

1. We have reviewed the unaudited financial results of Elantas Beck India Limited (the "Company") for the quarter ended June 30, 2016 which are included in the accompanying "Unaudited financial results for the quarter and six months ended June 30, 2016" and the statement of assets and liabilities as on that date (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes. The Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The review of Unaudited Financial Results for the quarter ended March 31, 2016, quarter and six months ended June 30, 2015 and the audit of the year ended December 31, 2015 as included in the Statement has been conducted by another firm of Chartered Accountants who expressed an unmodified conclusion on May 10, 2016, July 28, 2015 and an unmodified opinion on February 23, 2016 respectively.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016
Chartered Accountants



Amit Borkar
Partner
Membership Number: 109846

Mumbai
July 27, 2016

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Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no. LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAS registration number before conversion was 012754N.

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For ELANTAS Beck India Ltd.



COMPANY SECRETARY