

ELANTAS Beck India Ltd.
147 Mumbai-Pune Road, Pimpri, Pune 411018, India

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

**Sub: Un-Audited Financial Results for the quarter ended 30 September 2016
& Review Report**

Ref: Company Scrip Code: 500123

Dear Sir,

The Board of Directors at its meeting held on 25 October 2016, has considered and approved the Un-audited Financial Results of the Company for the quarter ended 30 September 2016.


Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the following documents:

- a) Copy of the Un-audited Financial Results for the quarter ended 30 September 2016
- b) Review Report.

You are requested to kindly take the same on your record.

Date
25.10.2016
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For **ELANTAS Beck India Ltd.**


COMPANY SECRETARY

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Registered
Registered Office:
147 Mumbai-Pune Road,
Pimpri, Pune 411018, India
CIN: L24222PN1956PLC134746

ELANTAS Beck India Ltd			CIN : L24222PN1956PLC134746				
Registered Office : 147, Mumbai Pune Road, Pimpri, Pune 411018.			http://www.elantas.com/beck-india				
Unaudited Financial Results for the Quarter and Nine months ended September 30, 2016							
Sr No	Particulars	Three months ended			Nine months ended		Year ended
		Sept 30, 2016 (Unaudited)	June 30, 2016 (Unaudited)	Sept 30, 2015 (Unaudited)	Sept 30, 2016 (Unaudited)	Sept 30, 2015 (Unaudited)	Dec 31, 2015 (Audited)
1.	Income from operations						
	a. Net sales / Income from operations (net of excise duty)	9,098.35	9,734.29	8,561.73	27,912.30	25,809.58	34,299.60
	b. Other Operating Income	24.31	32.12	28.48	87.04	100.31	116.46
	Total Income from Operations (net)	9,122.66	9,766.41	8,590.21	27,999.34	25,909.89	34,416.06
2.	Expenses						
	a. Cost of materials consumed	5,565.90	5,492.02	5,655.99	16,331.62	16,767.51	22,503.14
	b. Purchase of stock - in - trade	5.90	10.48	10.96	29.89	25.77	39.55
	c. Changes in inventories of finished goods, work in progress and stock-in-trade	(104.91)	515.25	(207.20)	708.90	(278.59)	(684.70)
	d. Employees benefit expenses	521.10	506.76	476.09	1,566.66	1,584.10	2,137.20
	e. Depreciation and Amortisation expenses	124.42	128.37	143.36	386.25	419.05	594.42
	f. Other expenses	1,014.08	1,149.00	1,085.15	3,130.82	3,115.42	4,195.18
	g. Total expenses	7,126.49	7,801.88	7,164.35	22,154.14	21,633.26	28,784.79
3.	Profit from Operations before Other income, Finance cost & Exceptional Items (1-2)	1,996.17	1,964.53	1,425.86	5,845.20	4,276.63	5,631.27
4.	Other Income	243.00	182.04	146.34	563.53	453.45	560.83
5.	Profit from ordinary activities before finance costs & Exceptional Items (3+4)	2,239.17	2,146.57	1,572.20	6,408.73	4,730.08	6,192.10
6.	Finance cost	3.90	0.80	0.30	21.15	16.89	18.79
7.	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	2,235.27	2,145.77	1,571.90	6,387.58	4,713.19	6,173.31
8.	Exceptional Items	-	-	-	-	-	-
9.	Profit from Ordinary Activities before tax (7+8)	2,235.27	2,145.77	1,571.90	6,387.58	4,713.19	6,173.31
10.	Tax expense (includes current, deferred & (excess)/short provision for previous years)	706.79	740.27	496.67	2,105.09	1,512.12	1,997.75
11.	Net Profit from Ordinary Activities after tax (9-10)	1,528.48	1,405.50	1,075.23	4,282.49	3,201.07	4,175.56
12.	Extra ordinary Items (net of tax expense)	-	-	-	-	-	-
13.	Net Profit for the period (11-12)	1,528.48	1,405.50	1,075.23	4,282.49	3,201.07	4,175.56
14.	Paid-up equity share capital (face value of the share Rs. 10)	792.77	792.77	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve as per balance sheet of the previous accounting year	-	-	-	-	-	16,378.22
16.	Earnings Per Share of Rs 10/- each						
	a) Basic and diluted EPS before extra ordinary items(not annualized)	19.28	17.73	13.56	54.02	40.38	52.67
	b) Basic and diluted EPS after extra ordinary items (not annualized)	19.28	17.73	13.56	54.02	40.38	52.67

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For ELANTAS Beck India Ltd.

ELANTAS Beck India Limited
Segment-wise Revenue, Results and Capital Employed

Sr no	Particulars	Three months ended			Nine months ended			Rs in lacs
		Sept 30, 2016 (Unaudited)	Jun 30, 2016 (Unaudited)	Sept 30, 2015 (Unaudited)	Sept 30, 2016 (Unaudited)	Sept 30, 2015 (Unaudited)	Dec 31, 2015 (Audited)	
1	Segment Revenue (Includes Other Income allocable to segments)							
		a.	7,630.27	8,188.52	6,965.22	23,233.43	21,245.95	28,196.95
		b.	1,560.35	1,624.49	1,579.50	4,901.82	4,732.80	6,305.57
		9,190.62	9,813.01	8,544.72	28,135.25	25,978.75	34,502.52	
	Less: Inter segment revenue	-	-	-	-	-	-	-
	Net Sales / Income from operations	9,190.62	9,813.01	8,544.72	28,135.25	25,978.75	34,502.52	
2	Segment Results: Profit / (Loss)							
		a.	1,731.28	1,788.77	1,206.14	5,100.65	3,705.34	4,899.22
		b.	382.44	358.53	248.85	1,110.52	789.35	1,062.86
	Total	2,113.72	2,147.30	1,454.99	6,211.17	4,494.69	5,962.08	
	Less: Interest	3.90	0.80	0.30	21.15	16.89	18.79	
	Add : Other unallocable income net of unallocable expenditure	-	0.80	0.30	21.15	16.89	18.79	
	Profit before Tax	125.45	(0.73)	117.21	197.56	235.39	230.02	
3	Capital Employed							
		a.	8,728.18	10,083.10	8,827.25	8,728.18	8,827.25	8,816.25
		b.	1,920.20	2,142.42	2,178.28	1,920.20	2,178.28	2,177.11
	Others	10,805.10	7,699.49	5,668.06	10,805.10	5,668.06	6,177.63	
	Profit before Tax	2,235.27	2,145.77	1,571.90	6,387.58	4,713.19	6,173.31	

For ELANTAS Beck India Ltd.



COMPANY SECRETARY

Notes:

1. The unaudited financial results for the quarter ended 30 September 2016 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 25 October 2016.
2. The Limited Review under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 has been carried out by the statutory auditors. The report does not contain anything which would have an impact on the results for the quarter ended 30 September 2016.
3. The Company operates in two business segments, Electrical Insulations and Engineering and Electronic Resins and Materials, as defined by Accounting Standard 17, 'Segment Reporting' notified pursuant to Companies (Accounting Standards) Rules, 2006 which continues to apply under Section 133 of the Companies Act 2013 read with Rule 7 of the Companies (Accounts) Rules 2014.
4. The Board of Directors of the Company vide its resolution dated October 4, 2016 has granted in principle approval for the sale of the Company's property ("Beck House") at Pune admeasuring approximately 2,238.25 square meters. The approval is subject to the terms and conditions as mentioned in the Memorandum of Understanding executed between the Company and the buyer.
5. Previous periods' / year's figures have been regrouped / reclassified, wherever necessary to conform to this period's classification.

For ELANTAS Beck India Limited

Place : Mumbai
Date : 25 October 2016

Ravindra Kumar
Managing Director

For ELANTAS Beck India Ltd.



COMPANY SECRETARY

Price Waterhouse Chartered Accountants LLP

The Board of Directors
Elantas Beck India Limited
147, Mumbai-Pune Road,
Pimpri, Pune – 411 018

1. We have reviewed the unaudited financial results of Elantas Beck India Limited (the "Company") for the quarter ended September 30, 2016, which are included in the accompanying "Unaudited financial results for the quarter and nine months ended September 30, 2016" (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes. The Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The Review of Unaudited Financial Results for the quarter and nine months ended September 30, 2015 and the audit of the year ended December 31, 2015 as included in the statement has been conducted by another firm of Chartered Accountants who expressed an unmodified conclusion on October 28, 2015 and an unmodified opinion on February 23, 2016 respectively.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016
Chartered Accountants



Amit Borkar
Partner
Membership Number: 109846

Mumbai
October 25, 2016

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Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N) For ELANTAS Beck India Ltd.

