(Rs in Lakhs)

Statement of Standalone Unaudited results for the quarter ended 30 June 2012

Three months ended June 30,0212 June 30,0211	Year ended on
PART	Dec 31,2011
1. Income from operations 2. New Stales / Income from operations (net of excise duty) 7,122.75 6,317.62 6,702.98 13,825.73 13,131.69 0,689 Total income from operations (net of excise duty) 7,146.73 6,386.25 6,742.85 13,889.58 13,228.58 6,89 Total income from operations (net) 7,146.73 6,386.25 6,742.85 13,889.58 13,228.58 13,228.58 2,298 2,298 2,298 2,298 2,298 2,298 2,298 2,298 2,299 2,29	(Audited)
A. Net sales / Income from operations (net of excise duty)	
D. Other Operating Income from Operations (net) 1,146.73	
Total Income from Operations (net)	26,678.27
2. Expenses a. Cost of materials consumed b. Purchase of stock - in trade c. Changes in inventories of finished goods, work in progress and stock- lin-trade d. Employees benefit expenses 412.50 412.	215.69
a. Cost of materials consumed b. Purchase of stock - in trade c. Changes in inventories of finished goods, work in progress and stock. In-trade d. Employees benefit expenses e. Depreciation and Amortisation expenses 106.48 123.31 113.95 22.03 243.73 1, Other expenses 1, 1273.54 9, 55, 508.37 1, 133.92 2, 407.46 1, 1945.29 1, 1018.29 1, 101	26,893.96
b. Purchase of stock - in trade c. Changes in inventories of finished goods, work in progress and stock- in-trade d. Employees benefit expenses 412.50 380.84 388.55 761.05 745.74 745.74 75.71 75.72 75.72 8. Profit from Operations before Other income, Finance cost & Exceptional Items (1-2) 75.72 75.74 75.74 75.74 75.74 75.74 75.74 75.74 75.74 75.74 75.75 75.76 75.77 75.7	
C. Changes in inventories of finished goods, work in progress and stock- in-trade	17,802.23
In-trade (181.78) (263.27) 147.93 (33.85) (166.17)	69.74
d. Employees benefit expenses	24 14
e. Depreciation and Amortisation expenses 106.48 123.31 113.95 220.43 243.73 f. Other expenses 1,273.54 995.65 1,133.92 2,407.46 1,145.29 g. Total expenses 6,426.75 5,708.37 6,000.57 12,427.32 11,554.67 g. Total expenses 6,426.75 5,708.37 6,000.57 12,427.32 11,554.67 g. Total trom Operations before Other income, Finance cost & Exceptional Items (1-2) 719.98 659.88 742.28 1,462.26 1,673.91 g. Total other income 169.93 109.40 430.05 599.98 324.01 g. Total other income 169.93 109.40 430.05 599.98 324.01 g. Finance cost 0.17 1.14 8.73 8.90 3.52 g. Finance cost 0.17 1.14 8.73 8.90 3.52 g. Fortif from ordinary activities after finance cost but before 889.74 768.14 1,163.60 2,053.34 1,994.40 g. Exceptional Items (5-6) 889.74 768.14 1,163.60 2,053.34 1,994.40 g. Exceptional Items (1-6) 889.74 768.14 1,163.60 2,053.34 1,994.40 g. Exceptional Items (1-6) 889.74 768.14 1,163.60 2,053.34 1,994.40 g. Exceptional Items (1-6) 9.93 1,994.40 g. Exceptional Items (1-6) 9.93 9.93 g. Total ordinary Activities before tax (7+8) 889.74 768.14 1,163.60 2,053.34 1,994.40 g. Exceptional Items (1-6) 9.93 9.93 g. Fortif from Ordinary Activities after tax (9-10) 609.59 534.84 955.59 1,565.18 1,342.80 g. Exceptional Items (1-6) 9.93 9.93 g. Fortif from Ordinary Activities after tax (9-10) 609.59 534.84 955.59 1,565.18 1,342.80 g. Exceptional Items (1-6) 9.93 9.93 g. Fortif from Ordinary Activities after tax (9-10) 9.93 g. Fortif from Ordinary Items (net of tax expense) 9.93 g. Fortif from Ordinary Items (net of tax expense) 9.93 g. Fortif from Ordinary Items (net of tax expense) 9.93 g. Fortif from Ordinary Items (net of tax expense) 9.93 g. Fortif from Ordinary Items (net of tax expense) 9.93 g. Fortif from Ordinary Items (net of tax expense) 9.93 g. Fortif from Ordinary Items (net of tax exp	36.14 1,508.46
f. Other expenses g. Total expenses g. Total expenses g. Total expenses g. Total expenses h. 273.54 g. Total expenses h. 276.57 g. Total expenses h. 276.58 g. Total expense h. 276.58 g. Total expense h. 276.58 g. Total expense h. 276.58 g. Total expenses h. 276.58 g. Total expense h. 276.59	499.80
g. Total expenses 3. Profit from Operations before Other income, Finance cost & Exceptional Items (1-2) 4. Other Income 5. Profit from ordinary activities before finance costs & Exceptional Items (3+4) 6. Finance cost 7. Profit from ordinary activities after finance cost but before Exceptional Items (3+4) 889.91 769.28 1.1772.33 2.062.24 1.997.92 6. Finance cost 7. Profit from ordinary activities after finance cost but before Exceptional Items (5-6) 889.74 768.14 1.163.60 2.053.34 1.994.40 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 889.74 768.14 1.163.60 2.053.34 1.994.40 10. Tax expense (includes current, deferred & excess provision for previous years) 11. Net Profit from Ordinary Activities after tax (9-10) 12. Extra ordinary Items (net of tax expense) 13. Net Profit from Profinary Activities after act (9-10) 14. Reserves excluding revaluation reserve as per balance sheet of the previous acounting year 16. Earnings Per Share of Rs 10/- each a) Basic and dilluted EPS after extra ordinary items (not annualized) 7.69 6.75 7.69 7.69 7.69 7.60 7.69 7.69 7.69 7.60 7.69 7.60 7.60 7.60 7.60 7.60 7.60 7.60 7.60	3,980.49
3. Profit from Operations before Other income, Finance cost & Exceptional Items (1-2)	23,896.86
Exceptional Items (1-2)	20,070.00
5. Profit from ordinary activities before finance costs & Exceptional Items (3/4+) 889.91 769.28 1,172.33 2,062.24 1,997.92 1.11 887.3 8.90 3.52 Profit from ordinary activities after finance cost but before Exceptional Items (5-6) 889.74 768.14 1,163.60 2,053.34 1,994.40 2.053.34 1,994.40 1.0 Exceptional Items 7.	2,997.10
(3+4) 889.91 769.28 1,172.33 2,062.24 1,997.92 6. Finance cost 7. Profit from ordinary activities after finance cost but before Exceptional Items (5-6) 889.74 768.14 1,163.60 2,053.34 1,994.40 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 889.74 768.14 1,163.60 2,053.34 1,994.40 10. Tax expense (includes current, deferred & excess provision for previous years) 11. Net Profit from Ordinary Activities after tax (9-10) 609.59 534.84 955.59 1,565.18 1,342.80 12. Extra ordinary Items (net of tax expense) 13. Net Profit for the period (11-12) 609.59 534.84 955.59 1,565.18 1,342.80 14. Paid-up equity share capital (face value of the share Rs. 10) 792.77 792.77 792.77 792.77 792.77 792.77 15. Reserves excluding revaluation reserve as per balance sheet of the previous accounting year 16. Earnings Per Share of Rs 10/- each a) Basic and diluted EPS after extra ordinary items (not annualized) 7.69 6.75 12.05 19.74 16.94 PART II A Particulars of shareholding Public Shareholding Pormoters and promoter group shareholding Promoters and promoter group shareholding Promoters and promoter group shareholding	603.82
6. Finance cost 7. Profit from ordinary activities after finance cost but before Exceptional Items (5-6) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Profit from Ordinary Activitie	
7. Profit from ordinary activities after finance cost but before Exceptional Items (5-6) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 8. Extra ordinary Activities before tax (7+8) 8. Extra ordinary Activities after tax (9-10) 8. Extra ordinary Activities after tax (9-10) 8. Extra ordinary Items (net of tax expense) 10. Net Profit from Ordinary Activities after tax (9-10) 8. Extra ordinary Items (net of tax expense) 10. Extra ordinary Items (net of tax expense) 11. Net Profit for the period (11-12) 12. Extra ordinary Items (net of tax expense) 12. Extra ordinary Items (net of tax expense) 13. Net Profit for the period (11-12) 14. Paid-up equity share capital (face value of the share Rs. 10) 15. Reserves excluding revaluation reserve as per balance sheet of the previous acounting year 16. Earnings Per Share of Rs 10/- each 17. Earnings Per Share of Rs 10/- each 18. Earnings Per Share of Rs 10/- each 19. Basic and diluted EPS after extra ordinary items (not annualized) 19. For the period of tax expense 19. For the period of tax	3,600.92
Exceptional Items (5-6) 889.74 768.14 1,163.60 2,053.34 1,994.40 Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 889.74 768.14 1,163.60 2,053.34 1,994.40 10. Tax expense (includes current, deferred & excess provision for previous years) (includes current, deferred & excess provision for previous years) 11. Net Profit from Ordinary Activities after tax (9-10) 609.59 534.84 955.59 1,565.18 1,342.80 12. Extra ordinary Items (net of tax expense)	6.82
8. Exceptional Items 9. Profit from Ordinary Activities before tax (7+8) 889.74 768.14 1,163.60 2,053.34 1,994.40 10. Tax expense (includes current, deferred & excess provision for previous years) 11. Net Profit from Ordinary Activities after tax (9-10) 609.59 534.84 955.59 1,565.18 1,342.80 12. Extra ordinary Items (net of tax expense)	
9. Profit from Ordinary Activities before tax (7+8) 889.74 768.14 1,163.60 2,053.34 1,994.40 10. Tax expense (includes current, deferred & excess provision for previous years) 11. Net Profit from Ordinary Activities after tax (9-10) 609.59 534.84 955.59 1,565.18 1,342.80 12. Extra ordinary Items (net of tax expense)	3,594.10
10. Tax expense (includes current, deferred & excess provision for previous years) 11. Net Profit from Ordinary Activities after tax (9-10) 609.59 534.84 955.59 1,565.18 1,342.80 12. Extra ordinary Items (net of tax expense)	-
11. Net Profit from Ordinary Activities after tax (9-10) 609.59 534.84 955.59 1,565.18 1,342.80 12. Extra ordinary Items (net of tax expense)	3,594.10
11. Net Profit from Ordinary Activities after tax (9-10) 609.59 534.84 955.59 1,565.18 1,342.80 12. Extra ordinary Items (net of tax expense)	1,120.29
12. Extra ordinary Items (net of tax expense) 13. Net Profit for the period (11-12) 14. Paid-up equity share capital (face value of the share Rs. 10) 15. Reserves excluding revaluation reserve as per balance sheet of the previous acounting year 16. Earnings Per Share of Rs 10/- each 17. a) Basic and diluted EPS before extra ordinary items (not annualized) 17. b) Basic and diluted EPS after extra ordinary items (not annualized) 18. b) Basic and diluted EPS after extra ordinary items (not annualized) 19. c) 10. c) 10. d) 10. d) 10. d) 10. d) 11. 45 11. 45 11. 45 11. 45 11. 45 11. 45 11. 45 11. 45 11. 45 11. 45 11. 45 11. 45 11. 45 11. 45	
13. Net Profit for the period (11-12) 609.59 534.84 955.59 1,565.18 1,342.80 14. Paid-up equity share capital (face value of the share Rs. 10) 792.77 79	2,473.81
14. Paid-up equity share capital (face value of the share Rs. 10) 15. Reserves excluding revaluation reserve as per balance sheet of the previous acounting year 16. Earnings Per Share of Rs 10/- each 17. a) Basic and diluted EPS before extra ordinary items (not annualized) 18. b) Basic and diluted EPS after extra ordinary items (not annualized) 19. c) FART II A Particulars of shareholding No of shares Percentage of shareholding Promoters and promoter group shareholding Promoters and promoter group shareholding	-
15. Reserves excluding revaluation reserve as per balance sheet of the previous acounting year 16. Earnings Per Share of Rs 10/- each a) Basic and diluted EPS before extra ordinary items (not annualized) b) Basic and diluted EPS after extra ordinary items (not annualized) 7.69 6.75 12.05 19.74 16.94 PART II A Particulars of shareholdings Public Shareholding No of shares Percentage of shareholding 2. Promoters and promoter group shareholding	2,473.81
Description of the previous accounting year 16. Earnings Per Share of Rs 10/- each 16. Earnings Per Share of Rs 10/- each 16.	792.77
16. Earnings Per Share of Rs 10/- each a) Basic and diluted EPS before extra ordinary items (not annualized) b) Basic and diluted EPS after extra ordinary items (not annualized) 7.69 6.75 12.05 19.74 16.94 PART II A Particulars of shareholdings Public Shareholding No of shares Percentage of shareholding 2. Promoters and promoter group shareholding	
a) Basic and diluted EPS before extra ordinary items (not annualized) 7.69 6.75 12.05 19.74 16.94 b) Basic and diluted EPS after extra ordinary items (not annualized) 7.69 6.75 12.05 19.74 16.94 PART II A Particulars of shareholdings Public Shareholding No of shares Percentage of shareholding 11.45 11.45 11.45 11.45 11.45 11.45	17,739.06
Description	
PART II A Particulars of shareholdings 1. Public Shareholding No of shares Percentage of shareholding 2. Promoters and promoter group shareholding	31.20
PART II	21 20
A Particulars of shareholdings 1. Public Shareholding No of shares 907,366 907,366 907,366 907,366 907,366 907,366 907,366 907,366 11.45	31.20
A Particulars of shareholdings Public Shareholding 1. Public Shareholding No of shares 907,366 9	
1. Public Shareholding 907,366 <td< td=""><td></td></td<>	
No of shares 907,366 907,366 907,366 907,366 907,366 907,366 Percentage of shareholding 11.45 11.45 11.45 11.45 2. Promoters and promoter group shareholding	
Percentage of shareholding 11.45 11.45 11.45 11.45 11.45 11.45 2. Promoters and promoter group shareholding	007 244
2. Promoters and promoter group shareholding	907,366 11.45
	11.43
pay i reagea/ Encumberea	
Number of shares	-
Percentage of shares (as a % of the total shareholding of promoter and	
promoter group)	-
Percentage of shares (as a % of the total share capital of the Company)	
h) Non engumbered shares	-
b) Non encumbered shares	7,020,316
Percentage of shares (as a % of the total shareholding of promoter and	1,020,310
promoter group) 100.00 100.00 100.00 100.00	100.00
Percentage of shares (as a % of the total share capital of the Company)	
88.55 88.55 88.55 88.55 88.55	88.55

	Particulars	3 months ended (30/06/2012)
В	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	1
	Disposed off during the quarter	1
	Remaining unresolved at the end of the quarter	

(Rs. in lakhs)

		Particulars	Half year ended	Year ended
		Tal troutars	June 30,2012	Dec 31,2011
			(Unaudited)	(Audited)
Α		EQUITY and LIABILITIES	(Griddented)	(Addited)
	1	Shareholders' Funds		
	=	Share Capital	792.77	792.77
		Reserves and Surplus	19,304.24	17,739.06
	(2)	Sub total - Shareholders funds	20,097.01	18,531.83
		Sub total - Shareholders fullus _	20,077.01	10,551.05
	(2)	Non-Current Liabilities		
	• •	Deferred Tax Liability (net)	144.38	128.81
		Other Long Term Liabilities	150.97	57.01
		Long Term Provisions	317.14	306.79
	(0)	Sub total -Non-Current Liabilities	612.49	492.61
			012.17	172.01
	(3)	Current Liabilities		
	(a)	Short Term borrowings	-	-
	(b)	Trade Payables	2,748.30	2,132.81
	(c)	Other Current Liabilities	771.04	787.93
	(d)	Short Term Provisions	136.49	511.22
		Sub total -Current Liabilities	3,655.83	3,431.96
		<u>-</u>		
		TOTAL - EQUITY AND LIABILITIES	24,365.33	22,456.40
D		ACCETC		
В		ASSETS		
	(1)	Non-Current Assets		
	. ,	Fixed Assets	5,002.19	4,691.03
	٠,	Non-Current Investments	14.69	9.91
	(c)	Long Term Loans and Advances	234.91	277.09
		Sub total-Non-current assets	5,251.79	4,978.03
	(2)	Current assets		
	(2)	Current Investments	8,652.94	8,025.77
	` '	Inventories	4,609.25	3,836.99
	` '	Trade Receivables	4,007.25	3,780.98
	` '	Cash and Bank Balances	1,340.69	1,221.26
	` '	Short Term Loans and Advances	432.64	511.49
	` '	Other Current Assets	70.97	101.88
	()	Sub total-current assets	19,113.54	17,478.37
		- -		
		Total - Assets	24,365.33	22,456.40

ELANTAS Beck India Limited

Segment-wise Revenue, Results and Capital Employed

Sr no	Particulars	Three months ended		Six months ended		Year ended	
		June 30, 2012	June 30, 2011	March 31, 2012	June 30, 2012	June 30, 2011	Dec 31, 2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	(Includes Other Income allocable to segments.)						
a.	Electrical Insulations	5,920.45	5,150.71	5,687.23	11,607.68	10,597.49	21,882.36
b.	Electronic & Engineering Materials	1,263.32	1,237.31	1,078.45	2,341.77	2,666.12	5,132.02
		7,183.77	6,388.02	6,765.68	13,949.45	13,263.61	27,014.38
	Less: Inter segment revenue	-	-	_	-	-	-
	Net Sales / Income from operations	7,183.77	6,388.02	6,765.68	13,949.45	13,263.61	27,014.38
2	Segment Results: Profit / (Loss)						
a.	Electrical Insulations	673.88	611.01	683.09	1,356.97	1,496.38	2,814.52
b.	Electronic & Engineering Materials	127.88	99.51	112.90	240.78	273.21	417.51
	Total	801.76	710.52	795.99	1,597.75	1,769.59	3,232.03
	Less: Interest	0.17	1.14	8.73	8.90	3.52	6.82
	Add: Other unallocable income net of						
	unallocable expenditure	88.15	58.76	376.34	464.49	228.33	368.89
	Profit before Tax	889.74	768.14	1,163.60	2,053.34	1,994.40	3,594.10
3	Capital Employed						
a.	Electrical Insulations	6,757.41	7,323.32	6,547.21	6,757.41	7,323.32	6,308.14
b.	Electronic & Engineering Materials	1,744.55	2,294.04	1,776.95	1,744.55	2,294.04	1,919.00
c.	Others	11,595.05	8,198.09	11,163.25	11,595.05	8,198.09	10,304.70

III. Notes:

- 1. The unaudited financial results for the quarter ended 30 June 2012 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 27 July 2012. The statutory auditors have carried out a limited review and expressed an unqualified opinion.
- 2. The Company operates in two business segments, Electrical Insulations and Electronic & Engineering Materials, as defined by Accounting Standard 17, 'Segment Reporting' prescribed under the Companies (Accounting Standards) Rules, 2006.
- 3. Figures of the previous period have been reclassified to conform to the presentation adopted in this statement.

For ELANTAS Beck India Limited

Sd./-

Rajeev Bhide Managing Director

Place: Mumbai Date: 27 July 2012