

ELANTAS Beck India Ltd

Registered Office : 147, Mumbai Pune Road, Pimpri, Pune 411018.

Unaudited Financial Results for the Quarter ended March 31, 2013.

Sr No	Particulars	Rs In Lacs			
		Three months ended			Year ended
		Mar31,2013 (Unaudited)	Dec 31,2012 (Unaudited)	Mar31,2012 (Unaudited)	Dec 31,2012 (Audited)
PART I					
1.	Income from operations				
	a. Net sales / Income from operations (net of excise duty)	7,536.59	6,777.83	6,702.98	27,321.88
	b. Other Operating Income	54.24	17.31	39.87	124.18
	Total Income from Operations (net)	7,590.83	6,795.14	6,742.85	27,446.06
2.	Expenses				
	a. Cost of materials consumed	5,086.61	4,743.90	4,543.78	19,238.49
	b. Purchase of stock - in trade	2.28	8.23	5.85	43.83
	c. Changes in inventories of finished goods, work in progress and stock-in-trade	220.96	108.29	147.93	22.69
	d. Employees benefit expenses	386.35	487.64	348.55	1,646.65
	e. Depreciation and Amortisation expenses	124.51	134.94	113.95	474.46
	f. Other expenses	819.12	833.95	840.51	3,378.67
	g. Total expenses	6,639.83	6,316.95	6,000.57	24,804.79
3.	Profit from Operations before Other income, Finance cost & Exceptional Items (1-2)	951.00	478.19	742.28	2,641.27
4.	Other income	334.99	386.67	430.05	1,071.18
5.	Profit from ordinary activities before finance costs & Exceptional Items (3+4)	1,285.99	864.86	1,172.33	3,712.45
6.	Finance cost	12.72	0.56	8.73	10.15
7.	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	1,273.27	864.30	1,163.60	3,702.30
8.	Exceptional Items				
9.	Profit from Ordinary Activities before tax (7+8)	1,273.27	864.30	1,163.60	3,702.30
10.	Tax expense (includes current, deferred & excess provision for previous years)	346.86	220.10	208.01	944.67
11.	Net Profit from Ordinary Activities after tax (9-10)	926.41	644.20	955.59	2,757.63
12.	Extra ordinary Items (net of tax expense)				
13.	Net Profit for the period (11-12)	926.41	644.20	955.59	2,757.63
14.	Paid-up equity share capital (face value of the share Rs. 10)	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve as per balance sheet of the previous accounting year				12,020.04
16.	Earnings Per Share of Rs 10/- each				
	a) Basic and diluted EPS before extra ordinary items(not annualized)	11.69	8.13	12.05	34.78
	b) Basic and diluted EPS after extra ordinary items (not annualized)	11.69	8.13	12.05	34.78
PART II					
A	Particulars of shareholdings				
1.	Public Shareholding				
	No of shares	1,692,564	907,366	907,366	907,366
	Percentage of shareholding	21.35	11.45	11.45	11.45
2.	Promoters and promoter group shareholding				
	a) Pledged/ Encumbered				
	Number of shares				
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
	Percentage of shares (as a % of the total share capital of the Company)				
	b) Non encumbered shares				
	Number of shares	6,235,118	7,020,316	7,020,316	7,020,316
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the Company)	78.65	88.55	88.55	88.55
B	Particulars	3 months ended (31/03/2013)			
	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter				
	Received during the quarter	1			
	Disposed off during the quarter	1			
	Remaining unresolved at the end of the quarter				

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For ELANTAS Beck India Ltd.

COMPANY SECRETARY

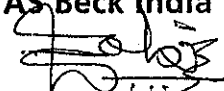
ELANTAS Beck India Limited

Segment-wise Revenue, Results and Capital Employed

Sr no	Particulars	Three months ended			Rs in Lacs
		Mar 31, 2013 (Unaudited)	Dec 31, 2012 (Unaudited)	Mar 31, 2012 (Unaudited)	Year ended Dec 31, 2012 (Audited)
1	Segment Revenue (Includes Other Income allocable to segments.)				
a.	Electrical Insulations	6,383.36	5,723.84	5,687.23	22,977.68
b.	Electronic & Engineering Materials	1,229.68	1,100.22	1,078.45	4,567.96
		7,613.04	6,824.06	6,765.68	27,545.64
	Less: Inter segment revenue	-	-	-	-
	Net Sales / Income from operations	7,613.04	6,824.06	6,765.68	27,545.64
2	Segment Results: Profit / (Loss)				
a.	Electrical Insulations	870.34	506.60	683.09	2,527.91
b.	Electronic & Engineering Materials	143.99	42.55	112.90	369.97
	Total	1,014.33	549.15	795.99	2,897.88
	Less: Interest	12.72	0.56	8.73	10.15
	Add : Other unallocable income net of unallocable expenditure	271.66	315.71	376.34	814.57
	Profit before Tax	1,273.27	864.30	1,163.60	3,702.30
3	Capital Employed				
a.	Electrical Insulations	8,249.18	7,693.17	6,547.21	7,693.17
b.	Electronic & Engineering Materials	1,833.79	1,787.23	1,776.95	1,787.23
c.	Others	3,656.24	3,332.41	11,163.25	3,332.41

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For ELANTAS Beck India Ltd.


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▪ **III. Notes:**

1. The unaudited financial results for the quarter ended 31 March 2013 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29 April 2013. The statutory auditors have carried out a limited review and expressed an unqualified opinion.
2. The Company operates in two business segments, Electrical Insulations and Electronic & Engineering Materials, as defined by Accounting Standard 17, 'Segment Reporting' prescribed under the Companies (Accounting Standards) Rules, 2006.
3. Figures of the previous period have been reclassified to conform to the presentation adopted in this statement.

For ELANTAS Beck India Limited

Sd./-
Rajeev Bhide
Managing Director

Place : Pune
Date : 29 April 2013

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For ELANTAS Beck India Ltd.


COMPANY SECRETARY

Review report
To the Board of Directors of
ELANTAS Beck India Limited

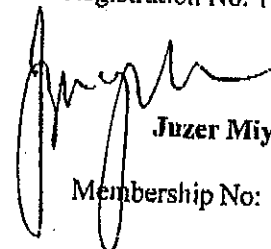
We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of ELANTAS Beck India Limited ('the Company') for the period ended 31 March 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Pune
29 April 2013

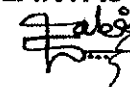
For BSR & Co.
Chartered Accountants
Firm Registration No. 101248W



Juzer Miyajiwala
Partner
Membership No: 047483

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For ELANTAS Beck India Ltd.



COMPANY SECRETARY