

CERTIFIED TRUE COPY
For ELANTAS Beck India Ltd.

ELANTAS Beck India Ltd							
Registered Office : 147, Mumbai Pune Road, Pimpri, Pune 411018.							
Unaudited Financial Results for the Quarter ended June 30, 2013.						COMPANY SECRETARY	
Sr No	Particulars	Three months ended			Six months ended		Rs In Lacs
		June 30, 2013	Mar 31, 2013	June 30, 2012	June 30, 2013	June 30, 2012	Year ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
PART I							
1.	Income from operations						
	a. Net sales / Income from operations (net of excise duty)	7,674.71	7,536.59	7,122.75	15,211.30	13,825.73	27,321.88
	b. Other Operating Income	23.71	54.24	23.98	77.95	63.85	124.18
	Total Income from Operations (net)	7,698.42	7,590.83	7,146.73	15,289.25	13,889.58	27,446.06
2.	Expenses						
	a. Cost of materials consumed	5,439.93	5,086.61	5,119.03	10,526.54	9,662.81	19,238.49
	b. Purchase of stock - in trade	20.89	2.28	17.07	23.17	22.92	43.83
	c. Changes in inventories of finished goods, work in progress and stock-in-trade	(158.92)	220.96	(181.78)	62.04	(33.85)	22.69
	d. Employees benefit expenses	440.19	386.35	412.50	826.54	761.05	1,646.65
	e. Depreciation and Amortisation expenses	127.69	124.51	106.48	252.20	220.43	474.46
	f. Other expenses	962.75	819.12	953.45	1,781.87	1,793.96	3,378.67
	g. Total expenses	6,832.53	6,639.83	6,426.75	13,472.36	12,427.32	24,804.79
3.	Profit from Operations before Other income, Finance cost & Exceptional Items (1-2)	865.89	951.00	719.98	1,816.89	1,462.26	2,641.27
4.	Other Income	440.96	334.99	169.93	775.95	599.98	1,071.18
5.	Profit from ordinary activities before finance costs & Exceptional Items (3+4)	1,306.85	1,285.99	889.91	2,592.84	2,062.24	3,712.45
6.	Finance cost	0.54	12.72	0.17	13.26	8.90	10.15
7.	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	1,306.31	1,273.27	889.74	2,579.58	2,053.34	3,702.30
8.	Exceptional Items						
9.	Profit from Ordinary Activities before tax (7+8)	1,306.31	1,273.27	889.74	2,579.58	2,053.34	3,702.30
10.	Tax expense (includes current, deferred & excess provision for previous years)	373.69	346.86	280.15	720.55	488.16	944.67
11.	Net Profit from Ordinary Activities after tax (9-10)	932.62	926.41	609.59	1,859.03	1,565.18	2,757.63
12.	Extra ordinary Items (net of tax expense)						
13.	Net Profit for the period (11-12)	932.62	926.41	609.59	1,859.03	1,565.18	2,757.63
14.	Paid-up equity share capital (face value of the share Rs. 10)	792.77	792.77	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve as per balance sheet of the previous accounting year						12,020.04
16.	Earnings Per Share of Rs 10/- each						
	a) Basic and diluted EPS before extra ordinary items(not annualized)	11.76	11.69	7.69	23.45	19.74	34.78
	b) Basic and diluted EPS after extra ordinary items (not annualized)	11.76	11.69	7.69	23.45	19.74	34.78
PART II							
A Particulars of shareholdings							
1.	Public Shareholding						
	No of shares	1,712,812	1,692,564	907,366	1,712,812	907,366	907,366
	Percentage of shareholding	21.61%	21.35%	11.45%	21.61%	11.45%	11.45%
2.	Promoters and promoter group shareholding						
	a) Pledged/ Encumbered						
	Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non encumbered shares						
	Number of shares	6,214,870	6,235,118	7,020,316	6,214,870	7,020,316	7,020,316
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the Company)	78.39%	78.65%	88.55%	78.39%	88.55%	88.55%
Particulars		3 months ended (30/06/2013)					
B INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter						
	Received during the quarter						
	Disposed off during the quarter						
	Remaining unresolved at the end of the quarter						

ELANTAS Beck India Limited							
Segment-wise Revenue, Results and Capital Employed							
Sr no	Particulars	Three months ended			Six months ended		Year ended
		June 30, 2013 (Unaudited)	March 31, 2013 (Unaudited)	June 30, 2012 (Unaudited)	June 30, 2013 (Unaudited)	June 30, 2012 (Unaudited)	Dec 31, 2012 (Audited)
1	Segment Revenue (Includes Other Income allocable to segments.)						
a.	Electrical Insulations	6,567.91	6,383.36	5,920.45	12,951.27	11,607.68	22,977.68
b.	Electronic & Engineering Materials	1,180.26	1,229.68	1,263.32	2,409.94	2,341.77	4,567.96
		7,748.17	7,613.04	7,183.77	15,361.21	13,949.45	27,545.64
	Less: Inter segment revenue	-	-	-	-	-	-
	Net Sales / Income from operations	7,748.17	7,613.04	7,183.77	15,361.21	13,949.45	27,545.64
2	Segment Results: Profit / (Loss)						
a.	Electrical Insulations	845.89	870.34	673.88	1,716.23	1,356.97	2,527.91
b.	Electronic & Engineering Materials	110.90	143.99	127.88	254.89	240.78	369.97
	Total	956.79	1,014.33	801.76	1,971.12	1,597.75	2,897.88
	Less: Interest	0.54	12.72	0.17	13.26	8.90	10.15
	Add : Other unallocable income net of unallocable expenditure	350.06	271.66	88.15	621.72	464.49	814.57
	Profit before Tax	1,306.31	1,273.27	889.74	2,579.58	2,053.34	3,702.30
3	Capital Employed						
a.	Electrical Insulations	8,743.90	8,249.18	6,757.41	8,743.90	6,757.41	7,693.17
b.	Electronic & Engineering Materials	1,896.72	1,833.79	1,744.55	1,896.72	1,744.55	1,787.23
c.	Others	3,974.89	3,656.24	11,595.05	3,974.89	11,595.05	3,332.41

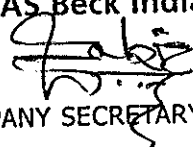
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COMPANY SECRETARY

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For ELANTAS Beck India Ltd.


COMPANY SECRETARY

ELANTAS Beck India Ltd
Statement of Assets and Liabilities

(Rs. in lakhs)

Particulars	Half year ended June 30, 2013 (Unaudited)	Year ended Dec 31, 2012 (Audited)
A EQUITY and LIABILITIES		
1 Shareholders' Funds		
(a) Share Capital	792.77	792.77
(b) Reserves and Surplus	13,822.73	12,020.04
Sub total - Shareholders funds	14,615.50	12,812.81
(2) Non-Current Liabilities		
(a) Deferred Tax Liability (net)	180.44	149.89
(b) Other Long Term Liabilities	107.11	149.53
(c) Long Term Provisions	389.08	357.41
Sub total -Non-Current Liabilities	676.63	656.83
(3) Current Liabilities		
(a) Trade Payables	2,661.20	2,546.46
(b) Other Current Liabilities	793.26	940.47
(c) Short Term Provisions	246.49	8,528.64
Sub total -Current Liabilities	3,700.95	12,015.57
TOTAL - EQUITY AND LIABILITIES	18,993.08	25,485.21
B ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets	4,927.30	4,948.86
(b) Non-Current Investments	14.69	14.69
(c) Long Term Loans and Advances	297.84	289.25
(d) Other non current assets	18.99	18.99
Sub total-Non-current assets	5,258.82	5,271.79
(2) Current assets		
(a) Current Investments	3,033.42	9,999.12
(b) Inventories	4,862.54	4,471.47
(c) Trade Receivables	4,421.10	3,849.12
(d) Cash and Bank Balances	894.41	1,480.91
(e) Short Term Loans and Advances	458.93	314.70
(f) Other Current Assets	63.86	98.10
Sub total-current assets	13,734.26	20,213.42
Total - Assets	18,993.08	25,485.21

III. Notes:

1. The unaudited financial results for the quarter ended 30 June 2013 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 23 July 2013. The statutory auditors have carried out a limited review and expressed an unqualified opinion.
2. The Company operates in two business segments, Electrical Insulations and Electronic & Engineering Materials, as defined by Accounting Standard 17, 'Segment Reporting' prescribed under the Companies (Accounting Standards) Rules, 2006.
3. Figures of the previous period have been reclassified to conform to the presentation adopted in this statement.

For ELANTAS Beck India Limited

Sd./-
Rajeev Bhide
Managing Director

Place : Mumbai
Date : 23 July 2013

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For ELANTAS Beck India Ltd.


COMPANY SECRETARY

BSR & Co.
(Registered)
Chartered Accountants

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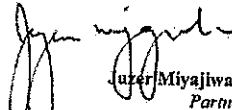
Review report
To the Board of Directors of
ELANTAS Beck India Limited

We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of ELANTAS Beck India Limited ('the Company') for the period ended 30 June 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BSR & Co.
Chartered Accountants
Firm Registration No. 101248W


Jyoti Miyajiwal
Partner
Membership No: 047483

Pune
23 July 2013

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For ELANTAS Beck India Ltd.


COMPANY SECRETARY