

ELANTAS Beck India Ltd.
147 Mumbai-Pune Road, Pimpri, Pune 411018, India

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001.

**Sub: Un-audited Financial Results for the quarter ended 30 September 2013
& Limited Review Report.**

Ref: Company Scrip Code: 500123

Dear Sir,

The Board of Directors at its meeting held on Monday, 28 October 2013, has considered and approved the Un-audited Financial Results of the Company for the quarter ended 30 September 2013.

Pursuant to the provisions of Clause 41 of the Listing Agreement, we are enclosing herewith the following documents, and request you to kindly take the same on your record:

- a) Copy of the Un-audited Financial Results for the quarter ended 30 September 2013 and
- b) Limited Review Report.

Kindly acknowledge.

Yours faithfully,
For ELANTAS Beck India Ltd.



Shirish Dabir
Company Secretary

Shirish

Date
28.10.2013

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Registered
Registered Office:
147 Mumbai-Pune Road,
Pimpri, Pune 411018, India

ELANTAS Beck India Ltd.							
Registered Office : 147, Mumbai Pune Road, Pimpri, Pune 411018.							
Unaudited Financial Results for the Quarter ended September 30, 2013.							
							Rs in Lacs
Sr No	Particulars	Three months ended		Nine months ended			Year ended
		Sept 30, 2013 (Unaudited)	June 30, 2013 (Unaudited)	Sept 30, 2012 (Unaudited)	Sept 30, 2013 (Unaudited)	Sept 30, 2012 (Unaudited)	Dec 31, 2012 (Audited)
PART I							
1.	Income from operations						
	a. Net sales / Income from operations (net of excise duty)	7,471.85	7,674.71	6,718.32	22,683.15	20,544.05	27,321.88
	b. Other Operating Income	27.56	23.71	43.02	105.51	106.87	124.18
	Total Income from Operations (net)	7,499.41	7,698.42	6,761.34	22,788.66	20,650.92	27,446.06
2.	Expenses						
	a. Cost of materials consumed	5,424.93	5,439.93	4,831.78	15,951.47	14,494.59	19,238.49
	b. Purchase of stock - in trade	10.07	20.89	12.68	33.24	35.60	43.83
	c. Changes in inventories of finished goods, work in progress and stock-in-trade	(281.06)	(158.92)	(51.75)	(219.02)	(85.60)	22.69
	d. Employees benefit expenses	457.28	440.19	397.95	1,283.82	1,159.00	1,646.65
	e. Depreciation and Amortisation expenses	131.66	127.69	119.09	383.86	339.52	474.46
	f. Other expenses	941.33	962.75	750.78	2,723.20	2,544.74	3,378.67
	g. Total expenses	6,684.21	6,832.53	6,060.53	20,156.57	18,487.85	24,804.79
3.	Profit from Operations before Other income, Finance cost & Exceptional Items (1-2)	815.20	865.89	700.81	2,632.09	2,163.07	2,641.27
4.	Other Income	132.86	440.96	84.53	908.81	684.51	1,071.18
	Profit from ordinary activities before finance costs & Exceptional Items (3+4)	948.06	1,306.85	785.34	3,540.90	2,847.58	3,712.45
6.	Finance cost	2.69	0.54	0.69	15.95	9.59	10.15
	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	945.37	1,306.31	784.65	3,524.95	2,837.99	3,702.30
8.	Exceptional Items	-	-	-	-	-	-
9.	Profit from Ordinary Activities before tax (7+8)	945.37	1,306.31	784.65	3,524.95	2,837.99	3,702.30
10.	Tax expense (includes current, deferred & excess provision for previous years)	307.13	373.69	236.41	1,027.68	724.57	944.67
11.	Net Profit from Ordinary Activities after tax (9-10)	638.24	932.62	548.24	2,497.27	2,113.42	2,757.63
12.	Extra ordinary Items (net of tax expense)	-	-	-	-	-	-
13.	Net Profit for the period (11-12)	638.24	932.62	548.24	2,497.27	2,113.42	2,757.63
14.	Paid-up equity share capital (face value of the share Rs. 10)	792.77	792.77	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve as per balance sheet of the previous accounting year	-	-	-	-	-	12,020.04
16.	Earnings Per Share of Rs 10/- each						
	a) Basic and diluted EPS before extra ordinary items(not annualized)	8.05	11.76	6.92	31.50	26.66	34.78
	b) Basic and diluted EPS after extra ordinary items (not annualized)	8.05	11.76	6.92	31.50	26.66	34.78
PART II							
A	Particulars of shareholdings						
1.	Public Shareholding						
	No of shares	1,712,812	1,712,812	907,366	1,712,812	907,366	907,366
	Percentage of shareholding	21.61%	21.61%	11.45%	21.61%	11.45%	11.45%
2.	Promoters and promoter group shareholding						
	a) Pledged/ Encumbered						
	Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non encumbered shares						
	Number of shares	6,214,870	6,214,870	7,020,316	6,214,870	7,020,316	7,020,316
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the Company)	78.39%	78.39%	88.55%	78.39%	88.55%	88.55%
Particulars		3 months ended (30/09/2013)					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	-					
	Received during the quarter	2					
	Disposed of during the quarter	2					
	Remaining unresolved at the end of the quarter	-					

ELANTAS Beck India Limited
Segment-wise Revenue, Results and Capital Employed

Rs in Lacs

Sr no	Particulars	Three months ended			Nine months ended			Year ended
		Sept 30, 2013 (Unaudited)	June 30, 2013 (Unaudited)	Sept 30, 2012 (Unaudited)	Sept 30, 2013 (Unaudited)	Sept 30, 2012 (Unaudited)	Dec 31, 2012 (Audited)	
1	Segment Revenue (Includes Other Income allocable to segments.)							
a.	Electrical Insulations	6,259.45	6,567.91	5,646.16	19,210.72	17,253.84	22,977.68	
b.	Electronic & Engineering Materials	1,278.76	1,180.26	1,125.97	3,688.70	3,467.74	4,567.96	
		7,538.21	7,748.17	6,772.13	22,899.42	20,721.58	27,545.64	
	Less: Inter segment revenue	-	-	-	-	-	-	
	Net Sales / Income from operations	7,538.21	7,748.17	6,772.13	22,899.42	20,721.58	27,545.64	
2	Segment Results: Profit / (Loss)							
a.	Electrical Insulations	757.44	845.89	664.35	2,473.67	2,021.32	2,527.91	
b.	Electronic & Engineering Materials	140.65	110.90	86.62	395.54	327.40	369.97	
	Total	898.09	956.79	750.97	2,869.21	2,348.72	2,897.88	
	Less: Interest	2.69	0.54	0.69	15.95	9.59	10.15	
	Add : Other unallocable income net of unallocable expenditure	49.97	350.06	34.37	671.69	498.86	814.57	
	Profit before Tax	945.37	1,306.31	784.65	3,524.95	2,837.99	3,702.30	
3	Capital Employed							
a.	Electrical Insulations	8,820.19	8,743.90	7,879.93	8,820.19	7,879.93	7,693.17	
b.	Electronic & Engineering Materials	1,874.39	1,896.72	1,948.67	1,874.39	1,948.67	1,787.23	
c.	Others	4,559.16	3,974.89	10,816.65	4,559.16	10,816.65	3,332.41	

III. Notes:

1. The unaudited financial results for the quarter ended 30 September 2013 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28 October 2013. The statutory auditors have carried out a limited review and expressed an unqualified opinion.
2. The Company operates in two business segments, Electrical Insulations and Electronic & Engineering Materials, as defined by Accounting Standard 17, 'Segment Reporting' prescribed under the Companies (Accounting Standards) Rules, 2006.
3. Figures of the previous period have been reclassified to conform to the presentation adopted in this statement.

For ELANTAS Beck India Limited

Sd./-
Rajeev Bhide
Managing Director

Place : Mumbai
Date : 28 October 2013

CERTIFIED TRUE COPY
For ELANTAS Beck India Ltd.


COMPANY SECRETARY

BSR & Co. LLP

Chartered Accountants

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Next to Ruby Hall Clinic,
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Review report

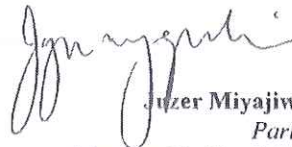
To the Board of Directors of ELANTAS Beck India Limited

We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of ELANTAS Beck India Limited ('the Company') for the period ended 30 September 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BSR & Co. LLP
Chartered Accountants
Firm Registration No. 101248W



Jitender Miyajiwala
Partner

Membership No: 047483

Pune
28 October 2013

BSR & Co. (a partnership firm with
Registration No. BA61223) converted into
BSR & Co. LLP (a Limited Liability Partnership
with LLP Registration No. AAB-8181)
with effect from October 14, 2013

Registered Office:
1st Floor, Lodha Excelus
Apollo Mills Compound
N.M. Joshi Marg, Mahalakshmi
Mumbai - 400 011

CERTIFIED TRUE COPY

For ELANTAS Beck India Ltd.



COMPANY SECRETARY