

**ELANTAS Beck India Ltd.**  
147 Mumbai-Pune Road, Pimpri, Pune 411018, India

Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001.

**Sub: Un-Audited Financial Results for the quarter year ended 30 June 2015  
& Review Report**

Ref: Company Scrip Code: 500123

Dear Sir,

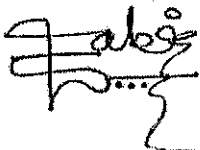
The Board of Directors at its meeting held on 28 July 2015, has considered and approved the Un-audited Financial Results of the Company for the quarter ended 30 June 2015.

Pursuant to the provisions of Clause 41 of the Listing Agreement, we are enclosing herewith the following documents:

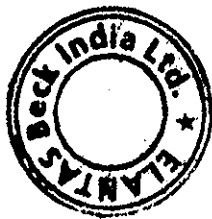
- a) Copy of the Un-audited Financial Results for the quarter ended 30 June 2015
- b) Review Report.

You are requested to kindly take the same on your record.

Yours faithfully,  
For ELANTAS Beck India Ltd.



**Shirish Dabir**  
Company Secretary



**Date**  
28.07.2015  
**Page**  
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www.elantas.com  
**Registered**  
Registered Office:  
147 Mumbai-Pune Road,  
Pimpri, Pune 411018, India  
CIN: L24222PN1956PLC134746

ELANTAS Beck India Ltd  
Statement of Assets and Liabilities

Rs in lacs

Particulars	Half year ended Jun 30,2015 ( Unaudited)	Year ended Dec 31,2014 ( Audited)
<b>A EQUITY and LIABILITIES</b>		
<b>1 Shareholders' Funds</b>		
(a) Share Capital	792.77	792.77
(b) Reserves and Surplus	14,805.58	12,770.11
<b>Sub total - Shareholders funds</b>	<b>15,598.35</b>	<b>13,562.88</b>
<b>(2) Non-Current Liabilities</b>		
(a) Deferred Tax Liability (net)	76.26	134.36
(b) Other Long Term Liabilities	112.45	112.46
(c) Long Term Provisions	313.15	321.59
<b>Sub total -Non-Current Liabilities</b>	<b>501.86</b>	<b>568.41</b>
<b>(3) Current Liabilities</b>		
(a) Trade Payables	3,561.92	3,350.70
(b) Other Current Liabilities	877.67	1,095.64
(c) Short Term Provisions	510.31	661.20
<b>Sub total -Current Liabilities</b>	<b>4,949.90</b>	<b>5,107.54</b>
<b>Total - Equity and Liabilities</b>	<b>21,050.11</b>	<b>19,238.83</b>
<b>B ASSETS</b>		
<b>(1) Non-Current Assets</b>		
(a) Fixed Assets	4,519.33	4,587.03
(b) Non-Current Investments	14.69	14.69
(c) Long Term Loans and Advances	343.19	332.96
(d) Other non current assets	44.62	49.52
<b>Sub total-Non-current assets</b>	<b>4,921.83</b>	<b>4,984.20</b>
<b>(2) Current assets</b>		
(a) Current Investments	4,399.00	3,016.06
(b) Inventories	5,161.45	5,153.64
(c) Trade Receivables	5,279.71	4,949.45
(d) Cash and Bank Balances	834.19	743.51
(e) Short Term Loans and Advances	408.10	344.15
(f) Other Current Assets	45.83	47.82
<b>Sub total-current assets</b>	<b>16,128.28</b>	<b>14,254.63</b>
<b>Total - Assets</b>	<b>21,050.11</b>	<b>19,238.83</b>



For ELANTAS Beck India Ltd.

COMPANY SECRETARY

ELANTAS Beck India Ltd					CIN : L24222PN1956PLC134746		
Registered Office : 147, Mumbai Pune Road, Pimpri, Pune 411018.					http://www.elantas.com/beck-india		
Unaudited Financial Results for the Quarter ended June 30, 2015							
Sr No	Particulars	Three months ended			Six months ended		Rs In lacs
		Jun 30, 2015 (Unaudited)	Mar 31, 2015 (Unaudited)	Jun 30, 2014 (Unaudited)	Jun 30, 2015 (Unaudited)	Jun 30, 2014 (Unaudited)	Year ended Dec 31, 2014 (Audited)
<b>PART I</b>							
1.	<b>Income from operations</b>						
	a. Net sales / Income from operations ( net of excise duty)	9,240.45	8,007.40	8,626.49	17,247.85	16,557.93	34,008.15
	b. Other Operating Income	36.73	35.10	22.03	71.83	50.28	136.37
	Total Income from Operations ( net)	9,277.18	8,042.50	8,648.52	17,319.68	16,608.21	34,144.52
2.	<b>Expenses</b>						
	a. Cost of materials consumed	5,740.47	5,371.05	5,852.28	11,111.52	11,345.10	23,667.87
	b. Purchase of stock - in - trade	8.83	5.98	7.11	14.81	16.61	34.46
	c. Changes in inventories of finished goods, work in progress and stock-in-trade	153.72	(225.11)	325.02	(71.39)	468.96	112.80
	d. Employees benefit expenses	490.00	618.01	488.31	1,108.01	930.67	1,897.91
	e. Depreciation and Amortisation expenses (See note no 3 below)	110.88	164.81	171.54	275.69	308.94	542.17
	f. Other expenses	1,074.80	980.18	1,003.54	2,054.98	1,881.76	4,216.53
	g. Total expenses	7,578.70	6,914.92	7,847.80	14,493.62	14,952.04	30,471.74
3.	Profit from Operations before Other income, Finance cost & Exceptional Items (1-2)	1,698.48	1,127.58	800.72	2,826.06	1,656.17	3,672.78
4.	Other Income	130.14	201.68	429.69	331.82	546.88	847.92
5.	Profit from ordinary activities before finance costs & Exceptional Items ( 3+4 )	1,828.62	1,329.26	1,230.41	3,157.88	2,203.05	4,520.70
6.	Finance cost	1.97	14.62	4.26	16.59	19.50	23.98
7.	Profit from ordinary activities after finance cost but before Exceptional Items ( 5-6 )	1,826.65	1,314.64	1,226.15	3,141.29	2,183.55	4,496.72
8.	Exceptional Items	-	-	-	-	-	-
9.	Profit from Ordinary Activities before tax ( 7+8 )	1,826.65	1,314.64	1,226.15	3,141.29	2,183.55	4,496.72
10.	Tax expense ( Includes current, deferred & excess provision for previous years)	564.09	451.36	295.33	1,015.45	648.08	1,336.09
11.	Net Profit from Ordinary Activities after tax ( 9-10 )	1,262.56	863.28	930.82	2,125.84	1,535.47	3,160.63
12.	Extra ordinary Items ( net of tax expense)	-	-	-	-	-	-
13.	Net Profit for the period ( 11-12)	1,262.56	863.28	930.82	2,125.84	1,535.47	3,160.63
14.	Paid-up equity share capital (face value of the share Rs. 10)	792.77	792.77	792.77	792.77	792.77	792.77
15.	Reserves excluding revaluation reserve as per balance sheet of the previous accounting year	-	-	-	-	-	12,770.11
16.	Earnings Per Share of Rs 10/- each						
	a) Basic and diluted EPS before extra ordinary items( not annualized)	15.93	10.89	11.74	26.82	19.37	39.87
	b) Basic and diluted EPS after extra ordinary items ( not annualized)	15.93	10.89	11.74	26.82	19.37	39.87
<b>PART II</b>							
A	<b>Particulars of shareholdings</b>						
1.	<b>Public Shareholding</b>						
	No of shares	1,981,921	1,981,921	1,981,921	1,981,921	1,981,921	1,981,921
	Percentage of shareholding	25.00%	25.00%	25.00%	25.00%	25.00%	25.00%
2.	<b>Promoters and promoter group shareholding</b>						
	a) Pledged/ Encumbered						
	Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non encumbered shares						
	Number of shares	5,945,761	5,945,761	5,945,761	5,945,761	5,945,761	5,945,761
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the Company)	75.00%	75.00%	75.00%	75.00%	75.00%	75.00%
B	<b>INVESTOR COMPLAINTS</b>	3 months ended (30/06/2015)					
	Particulars						
	Pending at the beginning of the quarter	-	-	-	-	-	-
	Received during the quarter	-	-	-	-	-	-
	Disposed off during the quarter	-	-	-	-	-	-
	Remaining unresolved at the end of the quarter	-	-	-	-	-	-



For ELANTAS Beck India Ltd.

COMPANY SECRETARY

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▪ **III. Notes:**

1. The unaudited financial results for the quarter ended 30 June 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28 July 2015. The statutory auditors have carried out a limited review and expressed an unqualified opinion.
2. The Company operates in two business segments, Electrical Insulations and Engineering and Electronic Resins and Materials, as defined by Accounting Standard 17, 'Segment Reporting' notified pursuant to Companies (Accounting Standards) Rules, 2006 which continue to apply under Section 133 of the Companies Act 2013 read with Rule 7 of the Companies (Accounts) Rules 2014.
3. Based on internal evaluation, the Company during the quarters, reassessed the remaining useful lives of fixed assets effective 1 January 2015 and has adopted useful lives prescribed in Schedule II to the Companies Act 2013. This resulted in a charge of Rs 90.38 lacs (net of deferred tax) in reserves in terms of transitional provisions of the Schedule II and an additional charge of Rs. 46.18 lacs during six months period ended 30 June 2015 (of which Rs. 57.49 lacs were accounted in quarter ended 31 March 2015 and a reversal of Rs. 11.31 lacs has been accounted in the current quarter).

For ELANTAS Beck India Limited

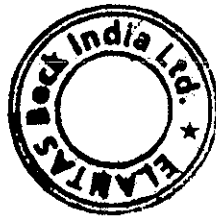
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Ravindra Kumar  
Managing Director

Place : Mumbai  
Date : 28 July 2015

For ELANTAS Beck India Ltd.

  
COMPANY SECRETARY



ELANTAS Beck India Limited  
Segment-wise Revenue, Results and Capital Employed

Sr no	Particulars	Three months ended			Six months ended		Year ended Dec 31, 2014 ( Audited)
		June 30, 2015 ( Unaudited)	Mar 31, 2015 ( Unaudited)	June 30, 2014 ( Unaudited)	June 30, 2015 ( Unaudited)	June 30, 2014 ( Unaudited)	
1	Segment Revenue ( Includes Other income allocable to segments.)						
a.	Electrical Insulations	7,686.96	6,593.77	7,196.21	14,280.73	13,657.59	27,986.51
b.	Engineering & Electronic Resins and Materials	1,598.56	1,554.74	1,485.62	3,153.30	2,996.28	6,328.29
	Less: Inter segment revenue	9,285.52	8,148.51	8,681.83	17,434.03	16,653.87	34,314.80
	Net Sales / Income from operations	9,285.52	8,148.51	8,681.83	17,434.03	16,653.87	34,314.80
2	Segment Results: Profit / (Loss)						
a.	Electrical Insulations	1,483.38	1,015.82	681.82	2,499.20	1,368.06	3,036.59
b.	Engineering & Electronic Resins and Materials	298.60	241.90	198.89	540.50	419.24	1,001.40
	Total	1,781.98	1,257.72	880.71	3,039.70	1,787.30	4,037.99
	Less: Interest	1.97	14.62	4.26	16.59	19.50	23.98
	Add : Other unallocable income net of unallocable expenditure	46.64	71.54	349.70	118.18	415.75	482.71
	Profit before Tax	1,826.65	1,314.64	1,226.15	3,141.29	2,183.55	4,496.72
3	Capital Employed						
a.	Electrical Insulations	8,863.45	8,734.94	8,095.11	8,863.45	8,095.11	8,354.52
b.	Engineering & Electronic Resins and Materials	2,103.62	2,148.14	1,959.13	2,103.62	1,959.13	2,127.38
c.	Others	4,631.28	3,452.69	2,311.56	4,631.28	2,311.56	3,080.98



For ELANTAS Beck India Ltd.

*[Signature]*

COMPANY SECRETARY

# B S R & Co. LLP

Chartered Accountants

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Apollo Mills Compound  
N. M. Joshi Marg, Mahalaxmi  
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## Review report

### To the Board of Directors of ELANTAS Beck India Limited

We have reviewed the accompanying statement of unaudited financial results ('the Statement') of ELANTAS Beck India Limited ('the Company') for the quarter and six months ended 30 June 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have neither been audited nor reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of un-audited financial results prepared in accordance with applicable accounting standards notified pursuant to Companies (Accounting Standards) Rules, 2006 which continue to apply under Section 133 of the Companies Act 2013 ('the Act') read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B S R & Co. LLP  
Chartered Accountants

Firm's Registration No: 101248W/W-100022

  
Vijay Mathur  
Partner

Membership No: 046476

Mumbai  
28 July 2015

B S R & Co. (a partnership firm with  
Registration No. 8A61223) converted into  
B S R & Co. LLP (a Limited Liability Partnership  
with LLP Registration No. AAB-8181)  
with effect from October 14, 2013

Registered Office:  
1st Floor, Lodha Excelus  
Apollo Mills Compound  
N. M. Joshi Marg, Mahalaxmi  
Mumbai - 400 011