

**ELANTAS Beck India Ltd.**  
147 Mumbai-Pune Road, Pimpri, Pune 411018, India

Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001.

**Sub: Un-Audited Financial Results for the quarter ended 30 September 2015  
& Review Report**

Ref: Company Scrip Code: 500123

Dear Sir,

The Board of Directors at its meeting held on 28 October 2015, has considered and approved the Un-audited Financial Results of the Company for the quarter ended 30 September 2015.

Pursuant to the provisions of Clause 41 of the Listing Agreement, we are enclosing herewith the following documents:

- a) Copy of the Un-audited Financial Results for the quarter ended 30 September 2015
- b) Review Report.

You are requested to kindly take the same on your record.

**Date**  
28.10.2015

**Page**  
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**Your contact**  
Shirish Dabir

**Tel (direct)**  
+91 20 30610606

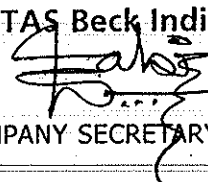
**Fax (direct)**  
+91 20 30610793

**E-mail**  
Shirish.Dabir@altana.com

**ELANTAS Beck India Ltd.**  
147 Mumbai-Pune Road  
Pimpri  
Pune 411018, India  
Tel +91 20 30610800  
Fax +91 20 30610792  
www.elantas.com

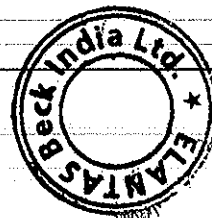
**Registered**  
Registered Office:  
147 Mumbai-Pune Road,  
Pimpri, Pune 411018, India  
CIN: L24222PN1956PLC134746

For **ELANTAS Beck India Ltd.**

  
COMPANY SECRETARY

Sr No	Particulars	Three months ended			Nine months ended		Year ended
		Sept 30, 2015 (Unaudited)	Jun 30, 2015 (Unaudited)	Sept 30, 2014 (Unaudited)	Sept 30, 2015 (Unaudited)	Sept 30, 2014 (Unaudited)	Dec 31, 2014 (Audited)
<b>PART I</b>							
1.	<b>Income from operations</b>						
	a. Net sales / Income from operations ( net of excise duty)	8,561.73	9,240.45	8,801.77	25,809.58	25,359.70	34,008.15
	b. Other Operating Income	28.48	36.73	33.34	100.31	83.62	136.37
	<b>Total Income from Operations ( net)</b>	<b>8,590.21</b>	<b>9,277.18</b>	<b>8,835.11</b>	<b>25,909.89</b>	<b>25,443.32</b>	<b>34,144.52</b>
2.	<b>Expenses</b>						
	a. Cost of materials consumed	5,655.99	5,740.47	6,114.33	16,767.51	17,459.43	23,667.87
	b. Purchase of stock - in - trade	10.96	8.83	9.85	25.77	26.46	34.46
	c. Changes - in inventories of finished goods, work in progress and stock-in-trade	(207.20)	153.72	(26.77)	(278.59)	442.19	112.80
	d. Employees benefit expenses	476.09	490.00	457.89	1,584.10	1,388.56	1,897.91
	e. Depreciation and Amortisation expenses (See note no 3 below)	143.36	110.88	123.86	419.05	432.80	542.17
	f. Other expenses	1,085.15	1,074.80	1,176.36	3,115.42	3,058.12	4,216.53
	g. Total expenses	7,164.35	7,578.70	7,855.52	21,633.26	22,807.56	30,471.74
3.	<b>Profit from Operations before Other income, Finance cost &amp; Exceptional Items (1-2)</b>	<b>1,425.86</b>	<b>1,698.48</b>	<b>979.59</b>	<b>4,276.63</b>	<b>2,635.76</b>	<b>3,672.78</b>
4.	<b>Other Income</b>	<b>146.34</b>	<b>130.14</b>	<b>101.87</b>	<b>453.45</b>	<b>648.75</b>	<b>847.92</b>
	<b>Profit from ordinary activities before finance costs &amp; Exceptional Items ( 3+4 )</b>	<b>1,572.20</b>	<b>1,828.62</b>	<b>1,081.46</b>	<b>4,730.08</b>	<b>3,284.51</b>	<b>4,520.70</b>
6.	<b>Finance cost</b>	<b>0.30</b>	<b>1.97</b>	<b>1.31</b>	<b>16.89</b>	<b>20.81</b>	<b>23.98</b>
	<b>Profit from ordinary activities after finance cost but before Exceptional Items ( 5-6 )</b>	<b>1,571.90</b>	<b>1,826.65</b>	<b>1,080.15</b>	<b>4,713.19</b>	<b>3,263.70</b>	<b>4,496.72</b>
8.	<b>Exceptional Items</b>						
9.	<b>Profit from Ordinary Activities before tax ( 7+8 )</b>	<b>1,571.90</b>	<b>1,826.65</b>	<b>1,080.15</b>	<b>4,713.19</b>	<b>3,263.70</b>	<b>4,496.72</b>
10.	<b>Tax expense</b> ( includes current, deferred & excess provision for previous years)	<b>496.67</b>	<b>564.09</b>	<b>337.99</b>	<b>1,512.12</b>	<b>986.07</b>	<b>1,336.09</b>
11.	<b>Net Profit from Ordinary Activities after tax ( 9-10 )</b>	<b>1,075.23</b>	<b>1,262.56</b>	<b>742.16</b>	<b>3,201.07</b>	<b>2,277.63</b>	<b>3,160.63</b>
12.	<b>Extra ordinary Items ( net of tax expense)</b>						
13.	<b>Net Profit for the period ( 11-12)</b>	<b>1,075.23</b>	<b>1,262.56</b>	<b>742.16</b>	<b>3,201.07</b>	<b>2,277.63</b>	<b>3,160.63</b>
	<b>Paid-up equity share capital (face value of the share Rs. 10)</b>	<b>792.77</b>	<b>792.77</b>	<b>792.77</b>	<b>792.77</b>	<b>792.77</b>	<b>792.77</b>
14.							
15.	<b>Reserves excluding revaluation reserve as per balance sheet of the previous accounting year</b>						<b>12,770.11</b>
16.	<b>Earnings Per Share of Rs 10/- each</b>						
	a) Basic and diluted EPS before extra ordinary items ( not annualized)	13.56	15.93	9.36	40.38	28.73	39.87
	b) Basic and diluted EPS after extra ordinary items ( not annualized)	13.56	15.93	9.36	40.38	28.73	39.87
<b>PART II</b>							
A	<b>Particulars of shareholdings</b>						
1.	<b>Public Shareholding</b>						
	No of shares	1,981,921	1,981,921	1,981,921	1,981,921	1,981,921	1,981,921
	Percentage of shareholding	25.00%	25.00%	25.00%	25.00%	25.00%	25.00%
2.	<b>Promoters and promoter group shareholding</b>						
	a) Pledged/ Encumbered						
	Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non encumbered shares						
	Number of shares	5,945,761	5,945,761	5,945,761	5,945,761	5,945,761	5,945,761
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the Company)	75.00%	75.00%	75.00%	75.00%	75.00%	75.00%
B	<b>Particulars</b>	<b>3 months ended (30/09/2015)</b>					
	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	-	-	-	-	-	-
	Received during the quarter	-	-	-	-	-	-
	Disposed off during the quarter	-	-	-	-	-	-
	Remaining unresolved at the end of the quarter	-	-	-	-	-	-

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For ELANTAS Beck India Ltd.



COMPANY SECRETARY

III. Notes:

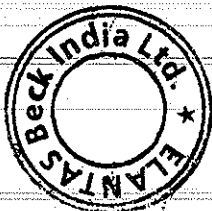
1. The unaudited financial results for the quarter ended 30 September 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28 October 2015. The statutory auditors have carried out a limited review and expressed an unqualified opinion.
2. The Company operates in two business segments, Electrical Insulations and Engineering and Electronic Resins and Materials, as defined by Accounting Standard 17, 'Segment Reporting' notified pursuant to Companies (Accounting Standards) Rules, 2006 which continue to apply under Section 133 of the Companies Act 2013 read with Rule 7 of the Companies (Accounts) Rules 2014.
3. Based on internal evaluation, the Company has reassessed the remaining useful lives of fixed assets effective 1 January 2015 and has adopted useful lives prescribed in Schedule II to the Companies Act 2013. This has resulted in a charge of Rs 90.38 lacs (net of deferred tax) in reserves in terms of transitional provisions of the Schedule II and an additional charge of Rs. 24.35 lacs during the quarter ended 30 September 2015 and Rs. 70.53 lacs during the period ended 30 September 2015. An additional charge of Rs. 46.18 lacs was accounted during six months period ended 30 June 2015 (of which Rs. 57.49 lacs were accounted in quarter ended 31 March 2015 and a reversal of Rs. 11.31 lacs had been accounted in the quarter ended 30 June 2015). Had the Company continued with the previously assessed useful lives, charge for depreciation would have been lower for the current quarter ended 30 September 2015 by Rs.24.35 lacs and Rs. 70.53 lacs for the period ended 30 September 2015.

For ELANTAS Beck India Limited

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Place : Mumbai  
Date : 28 October 2015

Ravindra Kumar  
Managing Director

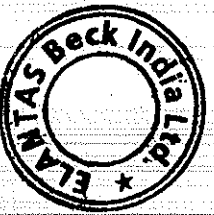


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For ELANTAS Beck India Ltd.

  
COMPANY SECRETARY

ELANTAS Beck India Limited  
Segment-wise Revenue, Results and Capital Employed

Sr no	Particulars	Three months ended				Nine months ended		Year ended
		Sept 30, 2015 ( Unaudited)	June 30, 2015 ( Unaudited)	Sept 30, 2014 ( Unaudited)	Sept 30, 2015 ( Unaudited)	Sept 30, 2014 ( Unaudited)	Dec 31, 2014 ( Audited)	
1	Segment Revenue ( Includes Other Income allocable to segments.)							
a.	Electrical Insulations	6,965.22	7,686.96	7,224.98	21,245.95	20,882.57	27,986.51	
b.	Engineering & Electronic Resins and Materials	1,579.50	1,598.56	1,630.31	4,732.80	4,626.59	6,328.29	
	Less: Inter segment revenue	8,544.72	9,285.52	8,855.29	25,978.75	25,509.16	34,314.80	
	Net Sales / Income from operations	8,544.72	9,285.52	8,855.29	25,978.75	25,509.16	34,314.80	
2	Segment Results: Profit / (Loss)							
a.	Electrical Insulations	1,206.14	1,483.38	812.38	3,705.34	2,180.44	3,036.59	
b.	Engineering & Electronic Resins and Materials	248.85	298.60	250.22	789.35	669.46	1,001.40	
	Total	1,454.99	1,781.98	1,062.60	4,494.69	2,849.90	4,037.99	
	Less: Interest	0.30	1.97	1.31	16.89	20.81	23.98	
	Add : Other unallocable income net of unallocable expenditure	117.21	46.64	18.86	235.39	434.61	482.71	
	Profit before Tax	1,571.90	1,826.65	1,080.15	4,713.19	3,263.70	4,496.72	
3	Capital Employed							
a.	Electrical Insulations	8,827.25	8,863.45	7,841.55	8,827.25	7,841.55	8,354.52	
b.	Engineering & Electronic Resins and Materials	2,178.28	2,103.62	1,927.32	2,178.28	1,927.32	2,127.38	
c.	Others	5,668.06	4,631.28	3,339.09	5,668.06	3,339.09	3,080.98	



COMPANY SECRETARY

For ELANTAS Beck India Ltd.

*Certified True Copy*

*[Signature]*

# BSR & Co. LLP

Chartered Accountants

5th Floor, Lodha Excelus,  
Apollo Mills Compound  
N. M. Joshi Marg, Mahalaxmi  
Mumbai - 400 011  
India

Telephone +91 (22) 4345 5300  
Fax +91 (22) 4345 5399

## Review report

### To the Board of Directors of ELANTAS Beck India Limited

We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of ELANTAS Beck India Limited ('the Company') for the quarter and nine months ended 30 September 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have neither been audited nor reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of un-audited financial results prepared in accordance with applicable accounting standards notified pursuant to Companies (Accounting Standards) Rules, 2006 which continue to apply under Section 133 of the Companies Act 2013 ('the Act') read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BSR & Co. LLP  
Chartered Accountants

Firm Registration No. 101248W/W-100022



Vijay Mathur  
Partner

Membership No: 046476

Mumbai  
28 October 2015

BSR & Co. (a partnership firm with  
Registration No. BAS1223) converted into  
BSR & Co. LLP (a Limited Liability Partnership  
with LLP Registration No. AAB-8181)  
with effect from October 14, 2013

Registered Office:  
5th Floor, Lodha Excelus  
Apollo Mills Compound  
N.M. Joshi Marg, Mahalaxmi  
Mumbai - 400 011

Certified True Copy  
For ELANTAS Beck India Ltd.

  
COMPANY SECRETARY